

IS YOUR AGENCY OPERATING AS
EFFICIENTLY AS IT COULD?



Can your current software solution perform the following tasks in a Integrated, Single-Entry Approach?

- ❑ **Patient and Providers** – Allow the user to perform the scheduling of services for multiple patients and multiple care providers?
- ❑ **Maintains Employee, Customer, Vendor and Patient Data** – Maintain demographic information for Scheduling, Reporting, Accounts Receivables, and Accounts Payables?
- ❑ **Integrated Accounting** – Track employee time, invoice for services rendered to private pay, insurance, and/or Medicare, run payroll, pay accounts payable, and track accounts receivable?
- ❑ **Case Management** – Maintain notes, set diary dates, store pending tasks, and case related data?
- ❑ **Reporting System** – Organize and maintain data for reports for Management, Operations, Accounting, and Government reporting?

Socrates, the integrated software suite, will reduce your agency's administrative time and expense by providing a software platform that focuses on small and medium size agencies.



Lutz-San Filippo

Lutz-San Filippo is an intellectual properties company dealing with human & artificial intelligence.

Lutz-San Filippo provides customized software, web design, and information management services to home health and agency management organizations.

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SOCRATES



A Home Health Administration Environment

An integrated software suite designed by home health professionals to improve the efficiency of home health agencies and reduce operating costs.



"After we began using Socrates as our sole system to manage our agency, we were able to reduce costs by 16% and achieved 100% compliance in a state audit."

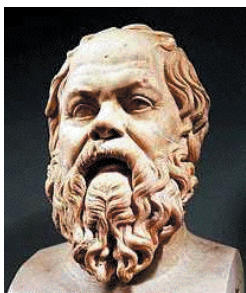
-C.S., Pegasus Home Health

SOCRATES™

A Home Health Administration Environment

Yesterday's Philosophy –

Today's Technology



In ancient Greece Socrates was known as a great philosopher who taught by asking questions.

According to Socrates, “The unexamined life is not worth living”. Socrates, the integrated Home Health and Registry administration software automates and makes agencies more efficient by asking the users the pertinent questions to provide for a single-entry approach to setting up referrals, scheduling patients and staff, billing for services, and running payroll, accounts payable and receivable activities and providing the ability to examine the outcome of services through the software’s management and operations reports.

Socrates is compliant with HIPAA, PPS, and HL7 to facilitate the exchange of key sets of clinical and administrative information between healthcare applications.

Socrates extends the Medicare model to allow the user to dynamically define invoice characteristics from form type (UB-92, HCFA-1500 or plain paper).

Socrates can edit or print the 485 forms on demand. All client demographic data appends to the 485, eliminating double data entry. Socrates prints the entire form, eliminating costly pre-printed forms. Print preview allows you to view the entire 485 and 487 (if applicable) before printing as many copies as you need.



Does your current system do this?

- OASIS assessments, including SCICs?
- Medicare RAPs and claims on demand?
- 837 EMC format?
- HIPAA-compliant?

Socrates Does!

Manage
Quality
Services



Quantify
Quality
Care

Socrates' Integrated Features

- Intake/Referral**
Multiple Payors, Daily billing limits
- Scheduling**
Calendars, repeat schedules, missed visits, holiday/weekend rates
- Case Management**
Diary, pending tasks, scanned documents.
- Accounting**
Payroll, General Ledger, Checkwriting, Accounts Receivable, Accounts Payable
- Reports**
Agency Operations reports, Local, State, and Federal governmental reports



Basic System Requirements

Socrates operates either on a single workstation or can operate concurrently on a local area network.

Minimum Requirement for a Workstation:

- Pentium III 450
- 128MB RAM
- CD-Rom
- 300MB free HD space
- 100 Base-T for network
- Windows 98+